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Convenience Retail Asia Limited

利亞零售有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF BOARD MEETING

The Board of Directors (the "Board") of Convenience Retail Asia Limited ("the Company") hereby announce that a meeting of the Board will be held on 32/F., Alexandra House, 18 Chater Road, Central, Hong Kong on 14th March, 2001 at 1:00 p.m. for the following purposes: –

1. to consider and approve the audited Consolidated Financial Statements of the group comprising the Company and its subsidiaries, for the year ended 31st December, 2000.
2. to approve the draft announcement of the final results to be published on the GEM website, the Company's website and in the newspapers, the South China Morning Post and the Hong Kong Economic Times;
3. to consider payment of a final dividend, if appropriate;
4. to consider the closure of the Register of Members, if necessary; and
5. to transact any other business.

On behalf of the Board
Fung Kwok King, Victor
Chairman

Hong Kong, 2nd March, 2001

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will be available from the Company's website at www.cr-asia.com and will remain on the GEM website on the "Latest Company Announcements" page for 7 days from the day of its posting.

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Convenience Retail Asia Limited

利亞零售有限公司

(於開曼群島註冊成立之有限公司)

董事會會議通告

利亞零售有限公司（「本公司」）董事會（「董事會」）謹此宣佈，本公司將於二零零一年三月十四日下午一時於香港中環遮打道18號歷山大廈32樓舉行董事會會議，商討下列事項：—

1. 考慮及核准集團（包括本公司及其附屬公司）截至二零零零年十二月三十一日止年度之經審核綜合財務報表；
2. 核准末期業績公佈之草擬，並刊登於創業板網站、本公司網站及報章（南華早報及香港經濟日報）；
3. 在合適情況下考慮派發末期股息；
4. 考慮是否需要暫停辦理股份過戶登記手續；及
5. 商議其他事務。

董事會代表
主席
馮國經

香港，二零零一年三月二日

本公佈乃遵照創業板上市規則而提供有關本公司之資料，本公司各董事願就此共同及個別承擔全部責任。本公司各董事經作出一切合理查詢後確認，就彼等深知及確信，(i)本公佈所載資料在各重大方面均屬準確及完整，且無誤導成份；(ii)本公佈並無遺漏其他事實，致使其任何聲明產生誤導；及(iii)本公佈所表達之一切意見乃經過審慎周詳考慮後始行作出，並以公平及合理之基準及假設為依據。

本公佈將刊載於本公司網站（www.cr-asia.com），並將於創業板網站「最新公司公告」內登載，由自刊登日期起計保留七日。